

CDW HOLDING LIMITED
(Incorporated in Bermuda)

ACQUISITION OF SHARES IN S.M.T. ASSEMBLY LIMITED

The Board of Directors of CDW Holding Limited (the "Company") wishes to announce that the Company's wholly-owned subsidiary, Tomoike Industrial (HK) Limited ("Tomoike HK") has acquired 3,434 ordinary shares and 670 ordinary shares of a nominal amount of HK\$100 each in the capital of S.M.T. Assembly Limited ("SMT"), a limited company incorporated in Hong Kong, from United Asia Technologies Limited and Mr Chu Tak Sunh respectively, for a total cash consideration of HK\$1,000,000 or approximately HK\$243.664717 per ordinary share (approximately US\$129,000 or US\$31.432749 per ordinary share). The acquisition was funded by internal resources.

The principal activity of SMT is the provision of surface mounting technique services in electronic product assembly.

SMT has total issued and paid up capital of HK\$570,000 comprising 5,700 ordinary shares of a nominal amount of HK\$100 each. Following completion of the acquisition, SMT became a 72% owned subsidiary company of Tomoike HK and the Company.

The consideration was arrived at after negotiation on an arm's length and willing buyer and willing seller basis, after taking into account the net book values of SMT's plant and equipment, its experienced management, well trained workforce, its production capacity and the sellers' original acquisition costs. The net book value and net tangible asset value of SMT as at 30 June 2010 was HK\$1,921,000 (or approximately US\$247,000). There was no independent valuation done on SMT or on the shares of SMT.

The relative figures for this transaction computed on the applicable bases set out in Rule 1006 amounted to less than 5%. This transaction is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the current financial year.

None of the Directors or controlling shareholders of the Company has any interests, direct or indirect, in the above transaction.

By Order Of the Board

Tan San-Ju
Company Secretary
16 September 2010